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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

ENDO INTERNATIONAL plc, et al.,

Debtors.¹

Chapter 11

Case No. 22-22549 (JLG)

(Jointly Administered)

**Related Docket Nos. 3355, 3356, 3357,
3523, 3524, 3535, 3536, 3548, 3695 & 3696**

**NOTICE OF FILING OF (A) THIRD AMENDED JOINT CHAPTER 11 PLAN OF
REORGANIZATION OF ENDO INTERNATIONAL PLC AND ITS AFFILIATED
DEBTORS AND (B) REDLINE WITH RESPECT THERETO**

PLEASE TAKE NOTICE that on December 19, 2023, the debtors and debtors-in-possession in the above-captioned jointly administered bankruptcy cases (collectively, the “Debtors”) filed (a) the *Joint Chapter 11 Plan of Reorganization of Endo International plc and its Affiliated Debtors* [Docket No. 3355], (b) the *Disclosure Statement with Respect to the Joint Chapter 11 Plan of Reorganization of Endo International plc and its Affiliated Debtors* [Docket No. 3356], and (c) the *Debtors’ Motion for an Order (I) Scheduling a Combined Hearing for Approval of the Disclosure Statement and Confirmation of the Plan; (II) Conditionally Approving*

¹ The last four digits of Debtor Endo International plc’s tax identification number are 3755. Due to the large number of debtors in these chapter 11 cases, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://restructuring.ra.kroll.com/Endo>. The location of the Debtors’ service address for purposes of these chapter 11 cases is: 1400 Atwater Drive, Malvern, PA 19355.

the Adequacy of the Disclosure Statement; (III) Approving (A) Procedures for Solicitation, (B) Forms of Ballots and Notices, (C) Procedures for Tabulation of Votes, and (D) Procedures for Objections; and (IV) Granting Related Relief [Docket No. 3357] (the “Motion”).

PLEASE TAKE FURTHER NOTICE that on January 5, 2024, the Debtors filed

(a) the *Amended Joint Chapter 11 Plan of Reorganization of Endo International plc and its Affiliated Debtors* [Docket No. 3523] and (b) the *Disclosure Statement with Respect to the Amended Joint Chapter 11 Plan of Reorganization of Endo International plc and its Affiliated Debtors* [Docket No. 3524].

PLEASE TAKE FURTHER NOTICE that on January 9, 2024, the Debtors filed

(a) the *Second Amended Joint Chapter 11 Plan of Reorganization of Endo International plc and its Affiliated Debtors* [Docket No. 3535] (the “Second Amended Plan”)² and (b) the *Disclosure Statement with Respect to the Second Amended Joint Chapter 11 Plan of Reorganization of Endo International plc and its Affiliated Debtors* [Docket No. 3536] (the “Disclosure Statement”).

PLEASE TAKE FURTHER NOTICE that a hearing (the “Hearing”) to consider the Motion, among other matters, took place on January 9, 2024, at 3:00 p.m. (prevailing Eastern Time) before the Honorable James L. Garrity, Jr., United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, NY 10004 (the “Court”).

PLEASE TAKE FURTHER NOTICE that, at the Hearing, the Court approved the Disclosure Statement on a conditional basis and the Motion.

PLEASE TAKE FURTHER NOTICE that on January 12, 2024, the Debtors filed a revised *Disclosure Statement with Respect to the Second Amended Joint Chapter 11 Plan of*

² The Second Amended Plan filed at Docket No. 3535 is the solicitation version of the Plan.

Reorganization of Endo International plc and its Affiliated Debtors [Docket No. 3548] (the “Revised Disclosure Statement”), which included additional language requested by the Court.

PLEASE TAKE FURTHER NOTICE that on January 12, 2024, the Court entered the *Order (I) Scheduling a Combined Hearing for Approval of the Disclosure Statement and Confirmation of the Plan; (II) Conditionally Approving the Adequacy of the Disclosure Statement; (III) Approving (A) Procedures for Solicitation, (B) Forms of Ballots and Notices, (C) Procedures for Tabulation of Votes, and (D) Procedures for Objections; and (IV) Granting Related Relief* [Docket No. 3549] (the “Disclosure Statement Order”).

PLEASE TAKE FURTHER NOTICE that on January 25, 2024, in accordance with the Disclosure Statement Order, the Debtors commenced solicitation on the Second Amended Plan.

PLEASE TAKE FURTHER NOTICE that on February 20, 2024, the Debtors filed (a) the *Third Amended Joint Chapter 11 Plan of Reorganization of Endo International plc and its Affiliated Debtors* [Docket No. 3695] (the “Third Amended Plan”)³ and (b) the *Notice of Filing of Redline of Third Amended Joint Chapter 11 Plan of Reorganization of Endo International plc and its Affiliated Debtors* [Docket No. 3696] (the “Plan Redline”).

PLEASE TAKE FURTHER NOTICE that the Third Amended Plan and Plan Redline may be obtained at no charge from the Debtors’ claims and noticing agent, Kroll Restructuring Administration, LLC (“Kroll”) by visiting the website maintained by Kroll at <https://restructuring.ra.kroll.com/Endo> (the “Case Website”) and (a) clicking “Plan & Disclosure Statement” located within the “Quick Links” section of the left hand navigation panel or (b) contacting Kroll via the “Live Chat” feature at the “Info Center” panel of the landing page.

³ Capitalized terms used herein but not otherwise defined shall have the meanings ascribed to them in the Third Amended Plan, the Revised Disclosure Statement, or the Motion, as applicable.

PLEASE TAKE FURTHER NOTICE that the Debtors may in the future file further amendments to the Third Amended Plan. Any such amendments, and other important filings in the Chapter 11 Cases, will be made available on the Case Website.

PLEASE TAKE FURTHER NOTICE that copies of other filings in these Chapter 11 Cases can be viewed and/or obtained (i) by accessing the Court's website at www.nysb.uscourts.gov, (ii) by contacting the Office of the Clerk of the Court at United States Bankruptcy Court for the Southern District of New York, or (iii) on the Case Website; or by contacting Kroll directly at (877) 542 1878 (toll free for callers within the United States and Canada) and (929) 284-1688 (for international callers).

Dated: February 20, 2024
New York, New York

/s/ Paul D. Leake

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